CONCERN® SERVICES PAPERWORK INSTRUCTIONS FOR LOCAL EAP AFFILIATES

- 1. When you accept a referral from CONCERN, you will receive a packet that includes:
 - Authorization Letter (stating the number of sessions and dates authorized)
 - Billing/Closure Form
 - Client's Rights and Responsibilities Form
 - Client Satisfaction Survey (2 pages)

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- 2. Keeping track of sessions authorized and the starting/ending date of the authorization is essential. The maximum number of EAP sessions is contractually mandated by the employer/CONCERN agreement.
- 3. The client has no co-payment responsibility and is not to be balance-billed.
- 4. Do not contact the client's employer. If contact with the client's employer is needed, please call the CONCERN Treatment Coordinator who will initiate communication with the company.
- 5. **REFERRAL PROCEDURE**: If you need to refer a client for long term mental health or substance abuse treatment beyond the EAP services direct them to their insurance carrier for further information. Should you happen to be a member of an approved insurance panel of providers for that client, they may choose to remain with you. However, you must provide options from which they may choose.
- 6. Please be aware that all participants in the EAP have access to a wealth of information that may assist them with issues through our on-line services at www.concernservices.com. The participant will need an access code that may be obtained by calling CONCERN Services during regular business hours.
- 7. CONCERN advocates a **holistic approach** to intervention with its clients. Please discuss the following areas when assessing client's well-being: proper diet, sleep hygiene, exercise, regular preventative medical checkups.
- 8. Upon completion of EAP services return the following forms to generate payment:
 - Client's Rights and Responsibilities Form (signed)
 - HIPAA Notice of Privacy Practices (signed)
 - Billing/Closure Form (please do not send insurance claim forms in lieu of our specialized form).
 - Completed Satisfaction Surveys

NOTE: In order for payment to be processed, the forms must be received within 180 days from the last date of service. Please mail or fax the completed forms to:

CONCERN® Services 11121 Kenwood Road Cincinnati, Ohio 45242 Attn: Affiliate Services Fax Number (513) 891-0838 or

Email: CONCERN-AS@TRIHEALTH.COM

Please call with any questions or concerns that may arise with the EAP referral or procedures. Our local phone number is (513) 891-1627 or toll free 1-800-642-9794 and our fax number is (513) 891-0838. The email address is: CONCERN-AS@TRIHEALTH.COM.

Thank you for your assistance in providing our clients with quality care and prompt service.